

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 22-10943 (MEW)
)	
Debtors.)	(Jointly Administered)
)	

**AMENDED SCHEDULES OF ASSETS AND LIABILITIES
OF VOYAGER DIGITAL, LLC (CASE NO. 22-10945)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Fill in this information to identify the case:

Debtor name: Voyager Digital, LLC

United States Bankruptcy Court for the: Southern District of New York

Case number: 22-10945



Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101

Date or dates debt was incurred

Undetermined

Last 4 digits of account number

N/A

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☒ Contingent

☒ Unliquidated

☒ Disputed

Basis for the claim:

Potential Income Tax Liability

Is the claim subject to offset?

☒ No

☐ Yes

Total claim

Undetermined

Priority amount

Undetermined

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1

See Schedule F Attachment

Date or dates debt was incurred

Amount of claim

\$100,000.00

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☐ No

☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Line	
	<input type="checkbox"/> Not listed. Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$0.00
5b. Total claims from Part 2	\$100,000.00
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$100,000.00

AMENDED SCHEDULE F ATTACHMENT
Pg 4 of 8
Non-Customer Creditors Who Have Non-Priority Unsecured Claims

Amendment Note	ID	Creditor's Name	Address 1	Address 2	City	State	ZIP	Country	Date Incurred	Last 4 Digits of Account #	Basis for Claim	Contingent	Unliquidated	Disputed	Is the Claim Subject to Offset? (Yes/No)	Total Claim
Added	3.001	Stephen Ehrlich	33 Irving Place	Suite 3060	New York	NY	10003	United States	Various Dates	N/A	Accrued Bonus				No	\$100,000.00

TOTAL: \$100,000.00

Fill in this information to identify the case:

Debtor name: Voyager Digital, LLC

United States Bankruptcy Court for the: Southern District of New York

Case number: 22-10945



Check if this is an
amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

Schedule G: Executory Contracts and Unexpired Leases

1. Does the debtor have any executory contracts or unexpired leases?



No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.



Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1

State what the contract or lease is for and the nature of the debtor's interest

See Schedule G Attachment

State the term remaining

List the contract number of any government contract

AMENDED SCHEDULE C ATTACHMENT
 Executory Contracts and Unexpired Leases
 Pg 9 of 8

Amendment Note	Description of Contract or Lease	Remainder of Term (Days)	Contract ID	Notice Party's Name	Address 1	Address 2	City	State	ZIP	Country
Added	Amendment No. 1 Exhibit A-1	N/A	Unknown	Actimize	221 River St	1Th Floor	Hoboken	NJ	73	United States
Added	Business Continuity Management Policy	N/A	Unknown	Ada Support Inc.	371 Front Street W	Suite 314	Toronto	Ontario	M5V 3S8	Canada
Added	Adobe General Terms	N/A	Unknown	Adobe	345 Park Avenue		San Jose	CA	9511-274	United States
Added	Aws Customer Agreement	N/A	Unknown	Amazon Web Services	Undetermined					
Added	Aws Service Terms	N/A	Unknown	Amazon Web Services	Undetermined					
Added	Continued Operations	N/A	Unknown	Amazon Web Services	Undetermined					
Added	Service Organization Controls	N/A	Unknown	Amazon Web Services	Undetermined					
Added	Anchorage Systems And Organization Controls 1 (Soc 1) Type I Report	N/A	Unknown	Anchorage	491 S. Isabel Place	Suite 2	Sioux Falls	SD	5718	United States
Added	Lending Agreement	N/A	Unknown	Anchorage	491 S. Isabel Place	Suite 2	Sioux Falls	SD	5718	United States
Added	Master Agency And Facility Administration Agreement	N/A	Unknown	Anchorage	491 S. Isabel Place	Suite 2	Sioux Falls	SD	5718	United States
Added	Master Trading Agreement	N/A	Unknown	Aquanow Site	Undetermined					
Removed	Permanent Placement Agreement	N/A	Unknown	Arrow Search Partners	53 5Th Avenue		New York	NY	136	United States
Added	Atlassian Jira And Confluence Cloud Soc2 Type-2 31	N/A	Unknown	Atlassian Pty Ltd	Undetermined					
Added	Beekman Social Master Service Agreement	N/A	Unknown	Beekman Social, Llc	Undetermined					
Added	Investing Invoice	N/A	Unknown	Better Investing	Undetermined					
Added	Terms & Conditions Of Supply	N/A	Unknown	Burp	Undetermined					
Added	Digital Asset Lending Agreement	N/A	Unknown	Celsius	35 Great St. Helen'S		London		EC3A 6AP	United Kingdom
Added	Citrix License Agreement	N/A	Unknown	Citrix	851 Cypress Creek Road		Fort Lauderdale	FL	3339	United States
Added	Invoice	N/A	Unknown	Cockroach Labs, Inc.	Undetermined					
Added	Terms And Conditions	N/A	Unknown	Crowdstrike	Undetermined					
Added	Terms Of Service	N/A	Unknown	Cryptocompare	Undetermined					
Added	Electronic Access And Trading Addendum	N/A	Unknown	Cumberland	Undetermined					
Added	Master Purchase Agreement	N/A	Unknown	Cumberland	Undetermined					
Added	Terms Of Use	N/A	Unknown	Digicert	281 North Thanksgiving Way	Suite 5	Lehi	UT	8443	United States
Added	Docusign Master Services Agreement	N/A	Unknown	Docusign	221 Main St.	Suite 155	San Francisco	CA	9415	United States
Added	Dropbox Services Agreement	N/A	Unknown	Dropbox	Undetermined					
Added	Cryptocurrency Purchase Agreement	N/A	Unknown	Dv Chain, Llc	216 West Jackson Blvd	3Rd Floor	Chicago	IL	666	United States
Added	Master Loan Agreement	N/A	Unknown	Dv Chain, Llc	216 West Jackson Blvd	3Rd Floor	Chicago	IL	666	United States
Added	Supplemental Settlement Guaranty	N/A	Unknown	Dv Chain, Llc	216 West Jackson Blvd	3Rd Floor	Chicago	IL	666	United States
Added	Master Subscription Agreement	N/A	Unknown	Evergreen	Undetermined					
Added	System And Organization Controls (Soc) 3 Report	N/A	Unknown	Figma	116 New Monthomery Street	Suite 4	San Fransisco	CA	9415	United States
Added	Distribution Agreement of FS Insight LLC ("FSI") Research	321	Unknown	Fundstrat	150 East 52nd St	3rd Floor	New York	NY	10022	United States
Added	Conditions Générales De Prestations De Services De Gandi	N/A	Unknown	Gandi.Net	Undetermined					
Added	Godaddy - Universal Terms Of Service Agreement	N/A	Unknown	Godaddy	2155 E. Godaddy Way		Tempe	AZ	85284	United States
Added	Invoice	N/A	Unknown	Hotjar	Dragonara Business Centre	5Th Floor, Dragonara Road	Stj		3141	Malta
Added	Order Summary	N/A	Unknown	Indianapolis Motor Speedway	479 W. 16Th St.		Indianapolis	IN	46222	United States
Added	Recruiting Service Engagement Letter	21	Unknown	Iqtalent Partners, Inc.	21 4Th Ave N	Suite 13	Nashville	TN	37218	United States
Added	Enterprise Sales Order Form	68	Unknown	Iterable	71 Stevenson St	Suite 3	San Fransisco	CA	9415	United States
Added	Software License And Services Agreement	N/A	Unknown	Jamf	1 Washington Ave S	Suite 11	Minneapolis	MN	5541	United States
Added	Master Purchase And Sale Agreement For Digital Assets	N/A	Unknown	Jane Street	Undetermined					
Added	Terms Of Service	N/A	Unknown	Jetbrains	Undetermined					
Added	Lastpass Terms Of Use	N/A	Unknown	Lastpass	32 Sumner Street		Boston	MA	221	United States
Added	Platform As Service Agreement	1024	Unknown	Ledger Technologies Inc	Undetermined					
Added	Soc3 Report	N/A	Unknown	Logmein	Undetermined					
Added	Authorization Agreement	N/A	Unknown	Metropolitan Commercial Bank	99 Park Avenue	12th Floor	New York	NY	10016	United States
Added	Deposit Agreement	N/A	Unknown	Metropolitan Commercial Bank	99 Park Avenue	12th Floor	New York	NY	10016	United States

Amendment Note	Description of Contract or Lease	Remainder of Term (Days)	Contract ID	Notice Party's Name	Address 1	Address 2	City	State	ZIP	Country
Added	Deposit Agreement	N/A	Unknown	Metropolitan Commercial Bank	99 Park Avenue	12th Floor	New York	NY	10016	United States
Added	Master Cloud Agreement	N/A	Unknown	Miro	21 Spear Street	Suite 11	San Francisco	CA	9415	United States
Added	Statement Of Work ("Sow")	N/A	Unknown	Motivate Design, Llc	Undetermined					
Added	License Agreement And Invoice	N/A	Unknown	Msg Arena, Llc	Undetermined					
Added	Marketing Agreement	N/A	Unknown	Name on File	Address on File					
Added	Voyager Marketing Agreement	194	Unknown	Name on File	Address on File					
Added	Voyager Marketing Agreement	N/A	Unknown	Name on File	Address on File					
Added	Purchase Order	N/A	Unknown	Name on File	Address on File					
Added	Talent Agreement	272	Unknown	Name on File	Address on File					
Added	Marketing Ageement	653	Unknown	Name on File	Address on File					
Added	Master Subscription Agreement	N/A	Unknown	Okta	1 First Street	6Th Floor	San Fransisco	CA	9415	United States
Added	Organic Master Services Agreement	N/A	Unknown	Organic, Inc.	22 East 42Nd St		New York	NY	117	United States
Added	Terms & Conditions	N/A	Unknown	Pinata	Undetermined					
Added	Terms Of Service	N/A	Unknown	Postman	Undetermined					
Added	General Terms Of Service	N/A	Unknown	Roadmunk	Undetermined					
Added	March 2021 Virtual Spring Conference Presenter Invoice	N/A	Unknown	Sidoti & Company Llc	Undetermined					
Added	Snap Cryptocurrency Terms	N/A	Unknown	Snapchat	Undetermined					
Added	Invoice From Stockjock	N/A	Unknown	Stockjock	Undetermined					
Added	Tai Mo Shan Otc Trading Agreement	N/A	Unknown	Tai Mo Shan Limited	Undetermined					
Added	Talos Privacy Policy	N/A	Unknown	Talos	Undetermined					
Added	Talos Terms Of Use	N/A	Unknown	Talos	Undetermined					
Added	Tmx Agreement	N/A	Unknown	Tmx	Undetermined					
Added	Plan & Billing	N/A	Unknown	Typeform	Undetermined					
Added	Card Marketing Agreement	810	Unknown	Usio, Inc.	Undetermined					
Added	Fourth Amendment To Cryptocurrency Agreement	N/A	Unknown	Usio, Inc.	Undetermined					
Added	Loan Agreement	N/A	Unknown	Wintermute Trading Ltd	Undetermined					
Added	Order Form Detials	N/A	Unknown	Wrike, Inc.	7 North 2Nd Street		San Jose	CA	95113	United States
Added	Terms Of Service	N/A	Unknown	Zoom	Undetermined					

Fill in this information to identify the case:

Debtor name: Voyager Digital, LLC

United States Bankruptcy Court for the: Southern District of New York

Case number: 22-10945



Check if this is an
amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule Schedule E/F, Part 1; Schedule E/F, Part 2; Schedule G
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a _____

declaration

I declare under penalty of perjury that the foregoing is true and correct.

9/15/2022

Executed on

/s/ Stephen Ehrlich

Signature of individual signing on behalf of debtor
Stephen Ehrlich

Printed name
Chief Executive Officer and Co-Founder of Voyager

Position or relationship to debtor